

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF PENNSYLVANIA

Case number (if known) Chapter 7☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name CLI USA, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 33-1012686

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

**6108 Brownsville Road Extension
Suite 201
Finleyville, PA 15332**

Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Washington

County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify:

Debtor **CLI USA, Inc.**
Name

Case number (if known)

7. Describe debtor's business A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

2121**8. Under which chapter of the Bankruptcy Code is the debtor filing?** *Check one:*

- ☒ Chapter 7
- ☐ Chapter 9
- ☐ Chapter 11. *Check all that apply:*

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☐ No
- ☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	See attached list	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **CLI USA, Inc.**
Name

Case number (if known)

11. Why is the case filed in this district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☐ 1-49☐ 50-99☒ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☒ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☒ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **CLI USA, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **November 11, 2020**
MM / DD / YYYY**X /s/ William C. Stein**

Signature of authorized representative of debtor

William C. Stein

Printed name

Title **President****18. Signature of attorney****X /s/ Kathryn L. Harrison**

Signature of attorney for debtor

Date **November 11, 2020**

MM / DD / YYYY

Kathryn L. Harrison 209601

Printed name

Campbell & Levine, LLC

Firm name

310 Grant Street, Suite 1700**Pittsburgh, PA 15219**

Number, Street, City, State & ZIP Code

Contact phone **412-261-0310**

Email address

209601 PA

Bar number and State

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF PENNSYLVANIA

IN RE:)
CLI USA, INC.,) Bankr. No.
Debtor.) Chapter 7
_____)

PENDING BANKRUPTCY CASES FILED BY AFFILIATES

The following related entities have filed voluntary petitions for relief under chapter 7 of the United States Bankruptcy Code on the date of this Petition:

1. CLI USA, Inc.
2. Homer City Coal Processing Corporation
3. CLI Corporation
4. CLI Tech Corporation
5. CLIMAXX Equipment Corporation
6. Clay County Coal Processing Corporation
7. Central Continental Operating Company
8. Fawn Mining Corporation
9. Fawn Processing Corporation
10. Northern Alabama Operating Company
11. Northern Continental Operating Co., Inc.

Dated: November 11, 2020
Pittsburgh, Pennsylvania

Respectfully submitted,

CAMPBELL & LEVINE, LLC

By: /s/Kathryn L. Harrison

Stanley E. Levine, Esq.

PA I.D. No. 19819

slevine@camlev.com

Kathryn L. Harrison, Esq.

PA I.D. No. 209601

kharrison@camlev.com

Adam M. Levine, Esq.

PA I.D. No. 313797

alevine@camlev.com

310 Grant St., Suite 1700

Pittsburgh, PA 15219

Tel: 412-261-0310

Counsel to the Debtor

Fill in this information to identify the case:Debtor name CLI USA, Inc.United States Bankruptcy Court for the: WESTERN DISTRICT OF PENNSYLVANIA

Case number (if known) _____

☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule* _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 11, 2020X /s/ William C. Stein

Signature of individual signing on behalf of debtor

William C. Stein

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:Debtor name CLI USA, Inc.United States Bankruptcy Court for the: WESTERN DISTRICT OF PENNSYLVANIA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ **0.00****1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ **5,460.00****1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ **5,460.00****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **0.00****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **0.00****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **14,520,032.58****4. Total liabilities**
Lines 2 + 3a + 3b\$ **14,520,032.58**

Fill in this information to identify the case:Debtor name **CLI USA, Inc.**United States Bankruptcy Court for the: **WESTERN DISTRICT OF PENNSYLVANIA**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B
Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **PNC Bank****Checking****6086****\$5,460.00****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$5,460.00**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.
☐ Yes Fill in the information below.

Part 4: Investments**13. Does the debtor own any investments?**

- ☐ No. Go to Part 5.
☒ Yes Fill in the information below.

Debtor CLI USA, Inc.

Case number (If known) _____

Name

		Valuation method used for current value	Current value of debtor's interest
14.	Mutual funds or publicly traded stocks not included in Part 1 Name of fund or stock:		
15.	Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture Name of entity:	% of ownership	
15.1.	<u>CLI-CONN Process Systems, Inc.</u>	<u>50</u> % <u>N/A</u>	<u>\$0.00</u>

16.	Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1 Describe:	
17.	Total of Part 4. Add lines 14 through 16. Copy the total to line 83.	<div>\$0.00</div>

Part 5:

Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

☒ No. Go to Part 6.
 ☐ Yes Fill in the information below.

Part 6:

Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.
 ☐ Yes Fill in the information below.

Part 7:

Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☒ No. Go to Part 8.
 ☐ Yes Fill in the information below.

Part 8:

Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☒ No. Go to Part 9.
 ☐ Yes Fill in the information below.

Part 9:

Real property

54. Does the debtor own or lease any real property?

☒ No. Go to Part 10.
 ☐ Yes Fill in the information below.

Part 10:

Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

☒ No. Go to Part 11.
 ☐ Yes Fill in the information below.

Debtor CLI USA, Inc. Case number (If known) _____
Name

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes Fill in the information below.

Debtor **CLI USA, Inc.**
Name

Case number (If known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$5,460.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$0.00	
91. Total. Add lines 80 through 90 for each column	\$5,460.00	\$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$5,460.00

Fill in this information to identify the case:

Debtor name CLI USA, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF PENNSYLVANIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.

Fill in this information to identify the case:

Debtor name CLI USA, Inc.United States Bankruptcy Court for the: WESTERN DISTRICT OF PENNSYLVANIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1 Nonpriority creditor's name and mailing address

Amy Bencic
663 Henry Road
Homer City, PA 15748

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ Yes

Amount of claim

Unknown

3.2 Nonpriority creditor's name and mailing address

Anthony Prato
1557 Water Street
Indiana, PA 15701

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ YesUnknown

3.3 Nonpriority creditor's name and mailing address

Anthony Vicini
422 Snake Road
Ebensburg, PA 15931

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ YesUnknown

3.4 Nonpriority creditor's name and mailing address

Bailey Conrad
214 Elderton Heights Road
PO Box 295
Elderton, PA 15736

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ YesUnknown

Debtor **CLI USA, Inc.**

Name

Case number (if known)

3.5 Nonpriority creditor's name and mailing address

Barbara A. Buck
2401 Farabaugh Road
Ebensburg, PA 15931

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ YesUnknown

3.6 Nonpriority creditor's name and mailing address

Barbara A. Louis
120 Robin Street
Indiana, PA 15701

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ YesUnknown

3.7 Nonpriority creditor's name and mailing address

Bernard J. Murray
65 Rugh Road
Coral, PA 15731

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ YesUnknown

3.8 Nonpriority creditor's name and mailing address

Bertha Cecconi
255 Ellsworth Avenue
Homer City, PA 15748

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ YesUnknown

3.9 Nonpriority creditor's name and mailing address

Beverly A. Phillip
300 Allie Buck Road
Nanty Glo, PA 15943

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ YesUnknown

3.10 Nonpriority creditor's name and mailing address

Beverly R. Walwro
211 Twenty Row Road
Colver, PA 15927

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ YesUnknown

3.11 Nonpriority creditor's name and mailing address

Bobby L. Buterbaugh
12561 Rt. 286 Hwy E.
Commodore, PA 15729

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ YesUnknown

Debtor **CLI USA, Inc.**

Name

Case number (if known)

3.12	Nonpriority creditor's name and mailing address Bruce G. Mehus 527 Laurel Road Indiana, PA 15701 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.13	Nonpriority creditor's name and mailing address Bruce George 474 Country Road Dayton, PA 16222 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.14	Nonpriority creditor's name and mailing address Cara Wolfe 853 Worthington Slatelick Road Worthington, PA 16262 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.15	Nonpriority creditor's name and mailing address Carolyn Y. Ingram 339 Troy Hill Road Kittanning, PA 16201 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.16	Nonpriority creditor's name and mailing address Cathie L. Wanchisn 913 Swamp Road Clymer, PA 15728 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.17	Nonpriority creditor's name and mailing address Cecelia A. Henigin 115 Williams Road Blairsville, PA 15717 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.18	Nonpriority creditor's name and mailing address Charles D. Crossland, Jr. 192 Wida Road Indiana, PA 15701 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown

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3.19	Nonpriority creditor's name and mailing address Charles H. Wanchisin 913 Swamp Road Clymer, PA 15728 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.20	Nonpriority creditor's name and mailing address Cheryl Hooks 399 Wattersonville Road Cowansville, PA 16218 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.21	Nonpriority creditor's name and mailing address Christopher Zamboni 1250 First Street Nanty Glo, PA 15943 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.22	Nonpriority creditor's name and mailing address Claudia F. Ditch 23 Easy Street Indiana, PA 15701 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.23	Nonpriority creditor's name and mailing address Dale Lydic 960 Stonebraker Road Indiana, PA 15701 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.24	Nonpriority creditor's name and mailing address Daniel P. Madoni 622 South Walnut Street Blairsville, PA 15717 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.25	Nonpriority creditor's name and mailing address Darlene M. Jacobs 576 Cambria Avenue Revloc, PA 15948 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>

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3.26	Nonpriority creditor's name and mailing address Debra L. Baroni 135 N. 9th Street Indiana, PA 15701 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.27	Nonpriority creditor's name and mailing address Dennis E. Clawson 665 Morris Street Clymer, PA 15728 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.28	Nonpriority creditor's name and mailing address Diana L. Vann 1113 Wheatfield Drive Davidsville, PA 15928 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.29	Nonpriority creditor's name and mailing address Donald L. Allen 135 Benscreek Lane Hollsopple, PA 15935 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.30	Nonpriority creditor's name and mailing address Donald L. Pierson 199 Country Road Nanty Glo, PA 15943 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.31	Nonpriority creditor's name and mailing address Edward G. O'Donnell 1020 Steel Street Johnstown, PA 15901 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.32	Nonpriority creditor's name and mailing address Eileen M. Pierson 199 Country Road Nanty Glo, PA 15943 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>

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3.33 Nonpriority creditor's name and mailing address

Evan Scarton
31 Maplewood Avenue
Cresson, PA 16630

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ YesUnknown

3.34 Nonpriority creditor's name and mailing address

Florence Prato
1557 Water Street
Indiana, PA 15701

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ YesUnknown

3.35 Nonpriority creditor's name and mailing address

Frances M. Friedline
525 Sherman Street
Clymer, PA 15728

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ YesUnknown

3.36 Nonpriority creditor's name and mailing address

Frederick J. Manfredi
90 White Street
Black Lick, PA 15716

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ YesUnknown

3.37 Nonpriority creditor's name and mailing address

Garry L. Henry
2791 Smith Street
Marion Center, PA 15759

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ YesUnknown

3.38 Nonpriority creditor's name and mailing address

George Rellick
70 W. 3rd Street
Aultman, PA 15713

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ YesUnknown

3.39 Nonpriority creditor's name and mailing address

George W. Hooks
399 Wattersonville Road
Cowansville, PA 16218

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ YesUnknown

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3.40 Nonpriority creditor's name and mailing address

**Helen A. Mehus
527 Laurel Road
Indiana, PA 15701**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ YesUnknown

3.41 Nonpriority creditor's name and mailing address

**Henry Baroni
3752 Highway East 56
Homer City, PA 15748**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ YesUnknown

3.42 Nonpriority creditor's name and mailing address

**James G. Lemmon
11460 Rte. 422 East
Penn Run, PA 15765**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ YesUnknown

3.43 Nonpriority creditor's name and mailing address

**James Gatskie
457 Power Plant Road
Blairsville, PA 15717**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ YesUnknown

3.44 Nonpriority creditor's name and mailing address

**James Melnick
74 Johnson Avenue
Blairsville, PA 15717**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ YesUnknown

3.45 Nonpriority creditor's name and mailing address

**James R. Davidson
2380 Le Roy Road
Dixonville, PA 15734**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ YesUnknown

3.46 Nonpriority creditor's name and mailing address

**James Vicini
422 Snake Road
Ebensburg, PA 15931**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ YesUnknown

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3.47	Nonpriority creditor's name and mailing address James Wolfe 853 Worthington Slatelick Road Worthington, PA 16262 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.48	Nonpriority creditor's name and mailing address Jill Conrad 214 Elderton Heights Road PO Box 295 Elderton, PA 15736 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.49	Nonpriority creditor's name and mailing address Joanne R. Newingham 132 Birch Street Spring Church, PA 15686 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.50	Nonpriority creditor's name and mailing address John J. Kuzemchak 1060 School Road Clymer, PA 15728 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.51	Nonpriority creditor's name and mailing address John M. Kapello 12749 Old Ridge Road Hesston, PA 16647 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.52	Nonpriority creditor's name and mailing address Joni Melnick 74 Johnson Avenue Blairsville, PA 15717 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.53	Nonpriority creditor's name and mailing address Joseph A. Evanchick 198 Goodridge Road Northern Cambria, PA 15714 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>

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3.54	Nonpriority creditor's name and mailing address Joseph A. Phillip 300 Allie Buck Road Nanty Glo, PA 15943 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.55	Nonpriority creditor's name and mailing address Joseph E. Adams 2269 Old US Highway 119 S. Homer City, PA 15748 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.56	Nonpriority creditor's name and mailing address Joseph L. Krejocic, Jr. 218 Reston Drive Indiana, PA 15701 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.57	Nonpriority creditor's name and mailing address Joyce K. Crossland 192 Wida Road Indiana, PA 15701 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.58	Nonpriority creditor's name and mailing address Judy E. Adams 2269 Old US Highway 119 S. Homer City, PA 15748 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.59	Nonpriority creditor's name and mailing address Karen L. Lemmon 11460 Rte. 422 East Penn Run, PA 15765 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.60	Nonpriority creditor's name and mailing address Kathy L. Zamboni 1250 First Street Nanty Glo, PA 15943 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>

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3.61	Nonpriority creditor's name and mailing address Kenneth B. Cecconi 255 Ellsworth Avenue Homer City, PA 15748 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.62	Nonpriority creditor's name and mailing address Kenneth M. Balitski 980 Country Lane Indiana, PA 15701 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.63	Nonpriority creditor's name and mailing address Larry L. Tanner 140 Church Street Homer City, PA 15748 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.64	Nonpriority creditor's name and mailing address Larry R. Goodlin 1652 Wilson Avenue Indiana, PA 15701 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.65	Nonpriority creditor's name and mailing address Lawrence E. Ditch 23 Easy Street Indiana, PA 15701 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.66	Nonpriority creditor's name and mailing address Linda K. Buterbaugh 12561 Rt. 286 Hwy. E. Commodore, PA 15729 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.67	Nonpriority creditor's name and mailing address Linda L. Evanchick 198 Goodridge Road Northern Cambria, PA 15714 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>

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3.68	Nonpriority creditor's name and mailing address Margaret E. Prokop 114 First Street Colver, PA 15927 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.69	Nonpriority creditor's name and mailing address Marjorie L. Zimmerman 9721 Route 403 Highway South Seward, PA 15954 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.70	Nonpriority creditor's name and mailing address Mark L. Watt 173 5th Street New Florence, PA 15944 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.71	Nonpriority creditor's name and mailing address Marsha K. Pikel 130 Harrison Drive Indiana, PA 15701 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.72	Nonpriority creditor's name and mailing address Mary Ann Kapello 12749 Old Ridge Road Hesston, PA 16647 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.73	Nonpriority creditor's name and mailing address Mary Watt 173 Fifth Street New Florence, PA 15944 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.74	Nonpriority creditor's name and mailing address Michael C. Blososky 849 West Highland Avenue Ebensburg, PA 15931 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>

Debtor **CLI USA, Inc.**

Name

Case number (if known)

3.75 Nonpriority creditor's name and mailing address

Michael D. Buck
2401 Farabaugh Road
Ebensburg, PA 15931

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ YesUnknown

3.76 Nonpriority creditor's name and mailing address

Michael J. Prokop
PO Box 373
Colver, PA 15927

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ YesUnknown

3.77 Nonpriority creditor's name and mailing address

Mychal Baroni
3752 Highway East 56
Homer City, PA 15748

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ YesUnknown

3.78 Nonpriority creditor's name and mailing address

Norman R. Trimble
264 Glenwood Avenue
Glen Campbell, PA 15742

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ YesUnknown

3.79 Nonpriority creditor's name and mailing address

Patricia A. Kuzemchak
1060 School Road
Clymer, PA 15728

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ YesUnknown

3.80 Nonpriority creditor's name and mailing address

Patricia Madoni
622 S. Walnut Street
Blairsville, PA 15717

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ YesUnknown

3.81 Nonpriority creditor's name and mailing address

Patricia R. Novak
609 May Street
Blairsville, PA 15717

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ YesUnknown

Debtor **CLI USA, Inc.**

Name

Case number (if known)

3.82 Nonpriority creditor's name and mailing address

**Paul J. Repak, Jr.
243 Furnai Avenue
Johnstown, PA 15905**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ Yes**Unknown**

3.83 Nonpriority creditor's name and mailing address

**Paula Davidson
2380 Le Roy Road, Box 92
Dixonville, PA 15734**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ Yes**Unknown**

3.84 Nonpriority creditor's name and mailing address

**Perry Scarton
31 Maplewood Avenue
Cresson, PA 16630**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ Yes**Unknown**

3.85 Nonpriority creditor's name and mailing address

**PNC Bank Payroll Protection
222 Delaware Avenue
Wilmington, DE 19801**Date(s) debt was incurred 04/30/2020

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _

Is the claim subject to offset? ☒ No ☐ Yes**\$32,500.00**

3.86 Nonpriority creditor's name and mailing address

**Randy Vicini
422 Snake Road
Ebensburg, PA 15931**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ Yes**Unknown**

3.87 Nonpriority creditor's name and mailing address

**Randy Vicini
422 Snake Road
Ebensburg, PA 15931**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ Yes**Unknown**

3.88 Nonpriority creditor's name and mailing address

**Raymond D. Walwro
211 Twenty Row Road
Colver, PA 15927**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ Yes**Unknown**

Debtor **CLI USA, Inc.**

Name

Case number (if known)

3.89 Nonpriority creditor's name and mailing address

Richard A. Swaney
434 Adrian Sherrett Road
Adrian, PA 16210

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ YesUnknown

3.90 Nonpriority creditor's name and mailing address

Robert A. Smith
1164 Myers Road
Indiana, PA 15701

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ YesUnknown

3.91 Nonpriority creditor's name and mailing address

Robert D. Pikel
130 Harrison Drive
Indiana, PA 15701

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ YesUnknown

3.92 Nonpriority creditor's name and mailing address

Robert E. Freeman
243 Briar Hill Road
Kittanning, PA 16201

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ YesUnknown

3.93 Nonpriority creditor's name and mailing address

Robert Malcotti
376 Finntown Road
Nanty Glo, PA 15943

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ YesUnknown

3.94 Nonpriority creditor's name and mailing address

Robert T. Vann
1113 Wheatfield Drive
Davidsville, PA 15928

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ YesUnknown

3.95 Nonpriority creditor's name and mailing address

Ronald Conrad
214 Elderton Heights Road
PO Box 295
Elderton, PA 15736

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ YesUnknown

Debtor CLI USA, Inc.		Case number (if known) _____	
Name _____			
3.96	Nonpriority creditor's name and mailing address Ronald D. Fulmer 649 Johnston Road Marion Center, PA 15759 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.97	Nonpriority creditor's name and mailing address Ronald J. Jacobs 576 Cambria Avenue Revloc, PA 15948 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.98	Nonpriority creditor's name and mailing address Ruthanna M. Livingston 873 N. 5th Avenue Indiana, PA 15701 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.99	Nonpriority creditor's name and mailing address Sally L. Little 1037 South Logan Boulevard Hollidaysburg, PA 16648 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.100	Nonpriority creditor's name and mailing address Sherry E. Trimble 264 Glenwood Avenue Glen Campbell, PA 15742 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.101	Nonpriority creditor's name and mailing address Shirlee Tanner 140 Church Road Homer City, PA 15748 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.102	Nonpriority creditor's name and mailing address Shirly J. Ford 109 Walnut Avenue Cadogan, PA 16212 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>

Debtor CLI USA, Inc.		Case number (if known) _____	
Name _____			
3.103	Nonpriority creditor's name and mailing address Sonya J. Bash 111 Jefferson Street Glen Campbell, PA 15742 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.104	Nonpriority creditor's name and mailing address Susan E. Henry 2791 Smith Street Marion Center, PA 15759 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.105	Nonpriority creditor's name and mailing address Tammy Balitski 980 Country Lane Indiana, PA 15701 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.106	Nonpriority creditor's name and mailing address Thomas J. Turify 1513 Fulton Run Road Indiana, PA 15701 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.107	Nonpriority creditor's name and mailing address Toni C. Manfredi 90 White Street Black Lick, PA 15716 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.108	Nonpriority creditor's name and mailing address Toni L. Clawson 665 Morris Street Clymer, PA 15728 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
3.109	Nonpriority creditor's name and mailing address Tulio J. Garonzi, Jr. 1297 Washington Street Indiana, PA 15701 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Benefits</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>

Debtor **CLI USA, Inc.**

Name

Case number (if known)

3.110 Nonpriority creditor's name and mailing address

**UMWA 1974 Pension Plan
2121 K. Street N.W.
Washington, DC 20037**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ Yes**\$13,413,687.00**

3.111 Nonpriority creditor's name and mailing address

**UMWA 1992 Benefit Plan
2121 K Street, NW
Washington, DC 20037**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ Yes**\$1,073,845.58**

3.112 Nonpriority creditor's name and mailing address

**Valerie Vicini
422 Snake Road
Ebensburg, PA 15931**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ Yes**Unknown**

3.113 Nonpriority creditor's name and mailing address

**Veronica Malcotti
376 Finntown Road
Nanty Glo, PA 15943**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ Yes**Unknown**

3.114 Nonpriority creditor's name and mailing address

**Wayne C. Bash
111 Jefferson Street
Glen Campbell, PA 15742**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ Yes**Unknown**

3.115 Nonpriority creditor's name and mailing address

**William J. Zimmerman
9721 Route 403 Highway South
Seward, PA 15954**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ Yes**Unknown**

3.116 Nonpriority creditor's name and mailing address

**William R. Ingram
339 Troy Hill Road
Kittanning, PA 16201**

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: BenefitsIs the claim subject to offset? ☒ No ☐ Yes**Unknown****Part 3: List Others to Be Notified About Unsecured Claims**

Debtor **CLI USA, Inc.** Case number (if known) _____
Name

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
 Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b. +	\$ 14,520,032.58
5c.	\$ 14,520,032.58

Fill in this information to identify the case:

Debtor name CLI USA, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF PENNSYLVANIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☒ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☐ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

Fill in this information to identify the case:

Debtor name CLI USA, Inc.United States Bankruptcy Court for the: WESTERN DISTRICT OF PENNSYLVANIA

Case number (if known) _____

☐ Check if this is an amended filingOfficial Form 206H
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1	Central Continental Operating Company	6108 Brownsville Road Extension Suite 201 Finleyville, PA 15332	UMWA 1974 Pension Plan	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.110</u> <input type="checkbox"/> G _____
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2.2	Central Continental Operating Company	6108 Brownsville Road Extension Suite 201 Finleyville, PA 15332	UMWA 1992 Benefit Plan	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.111</u> <input type="checkbox"/> G _____
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2.3	Clay County Coal Processing Corporation	6108 Brownsville Road Extension Suite 201 Finleyville, PA 15332	UMWA 1974 Pension Plan	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.110</u> <input type="checkbox"/> G _____
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2.4	Clay County Coal Processing Corporation	6108 Brownsville Road Extension Suite 201 Finleyville, PA 15332	UMWA 1992 Benefit Plan	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.111</u> <input type="checkbox"/> G _____
-----	-----------------------------------------	--------------------------------------------------------------------	------------------------	------------------------------------------------------------------------------------------------------------------------------

Debtor **CLI USA, Inc.**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.5	CLI Corporation	6108 Brownsville Road Extension Suite 201 Finleyville, PA 15332	UMWA 1974 Pension Plan	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.110 <input type="checkbox"/> G _____
<hr/>				
2.6	CLI Corporation	6108 Brownsville Road Extension Suite 201 Finleyville, PA 15332	UMWA 1992 Benefit Plan	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.111 <input type="checkbox"/> G _____
<hr/>				
2.7	CLI Tech Corporation	6108 Brownsville Road Extension Suite 201 Finleyville, PA 15332	UMWA 1974 Pension Plan	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.110 <input type="checkbox"/> G _____
<hr/>				
2.8	CLI Tech Corporation	6108 Brownsville Road Extension Suite 201 Finleyville, PA 15332	UMWA 1992 Benefit Plan	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.111 <input type="checkbox"/> G _____
<hr/>				
2.9	CLIMAXX Equipment Corporation	6108 Brownsville Road Extension Suite 201 Finleyville, PA 15332	UMWA 1974 Pension Plan	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.110 <input type="checkbox"/> G _____
<hr/>				
2.10	CLIMAXX Equipment Corporation	6108 Brownsville Road Extension Suite 201 Finleyville, PA 15332	UMWA 1992 Benefit Plan	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.111 <input type="checkbox"/> G _____
<hr/>				
2.11	Fawn Mining Corporation	6108 Brownsville Road Extension Suite 201 Finleyville, PA 15332	UMWA 1974 Pension Plan	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.110 <input type="checkbox"/> G _____

Debtor **CLI USA, Inc.**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

- | | | | | |
|-------|-----------------------------------------------|--------------------------------------------------------------------------------|-------------------------------|------------------------------------------------------------------------------------------------------------------------------|
| 2.12 | Fawn Mining Corporation | 6108 Brownsville Road Extension
Suite 201
Finleyville, PA 15332 | UMWA 1992 Benefit Plan | <input type="checkbox"/> D _____
<input checked="" type="checkbox"/> E/F <u>3.111</u>
<input type="checkbox"/> G _____ |
| <hr/> | | | | |
| 2.13 | Fawn Processing Corporation | 6108 Brownsville Road Extension
Suite 201
Finleyville, PA 15332 | UMWA 1974 Pension Plan | <input type="checkbox"/> D _____
<input checked="" type="checkbox"/> E/F <u>3.110</u>
<input type="checkbox"/> G _____ |
| <hr/> | | | | |
| 2.14 | Fawn Processing Corporation | 6108 Brownsville Road Extension
Suite 201
Finleyville, PA 15332 | UMWA 1992 Benefit Plan | <input type="checkbox"/> D _____
<input checked="" type="checkbox"/> E/F <u>3.111</u>
<input type="checkbox"/> G _____ |
| <hr/> | | | | |
| 2.15 | Homer City Coal Processing Corporation | 6108 Brownsville Road Extension
Suite 201
Finleyville, PA 15332 | UMWA 1974 Pension Plan | <input type="checkbox"/> D _____
<input checked="" type="checkbox"/> E/F <u>3.110</u>
<input type="checkbox"/> G _____ |
| <hr/> | | | | |
| 2.16 | Homer City Coal Processing Corporation | 6108 Brownsville Road Extension
Suite 201
Finleyville, PA 15332 | UMWA 1992 Benefit Plan | <input type="checkbox"/> D _____
<input checked="" type="checkbox"/> E/F <u>3.111</u>
<input type="checkbox"/> G _____ |
| <hr/> | | | | |
| 2.17 | Northern Alabama Operating Company | 6108 Brownsville Road Extension
Suite 201
Finleyville, PA 15332 | UMWA 1974 Pension Plan | <input type="checkbox"/> D _____
<input checked="" type="checkbox"/> E/F <u>3.110</u>
<input type="checkbox"/> G _____ |
| <hr/> | | | | |
| 2.18 | Northern Alabama Operating Company | 6108 Brownsville Road Extension
Suite 201
Finleyville, PA 15332 | UMWA 1992 Benefit Plan | <input type="checkbox"/> D _____
<input checked="" type="checkbox"/> E/F <u>3.111</u>
<input type="checkbox"/> G _____ |
| <hr/> | | | | |

Debtor CLI USA, Inc. Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.19	Northern Continental Operating Co., Inc.	6108 Brownsville Road Extension Suite 201 Finleyville, PA 15332	UMWA 1974 Pension Plan	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.110</u> <input type="checkbox"/> G _____
------	-------------------------------------------------------------	--------------------------------------------------------------------------------	-----------------------------------	------------------------------------------------------------------------------------------------------------------------------

2.20	Northern Continental Operating Co., Inc.	6108 Brownsville Road Extension Suite 201 Finleyville, PA 15332	UMWA 1992 Benefit Plan	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.111</u> <input type="checkbox"/> G _____
------	-------------------------------------------------------------	--------------------------------------------------------------------------------	-----------------------------------	------------------------------------------------------------------------------------------------------------------------------

Fill in this information to identify the case:Debtor name CLI USA, Inc.United States Bankruptcy Court for the: WESTERN DISTRICT OF PENNSYLVANIA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****Sources of revenue**
Check all that apply**Gross revenue**
(before deductions and exclusions)**From the beginning of the fiscal year to filing date:**
From **1/01/2020** to **Filing Date**☒ Operating a business
☐ Other _____**\$150,000.00****For prior year:**
From **1/01/2019** to **12/31/2019**☒ Operating a business
☐ Other _____**\$179,200.00****For year before that:**
From **1/01/2018** to **12/31/2018**☒ Operating a business
☐ Other _____**\$192,000.00****2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**From the beginning of the fiscal year to filing date:**
From **1/01/2020** to **Filing Date****Gain on Sale of Assets, Interest Inc.****\$14,796.00****For prior year:**
From **1/01/2019** to **12/31/2019****Interest Inc.****\$272.00****For year before that:**
From **1/01/2018** to **12/31/2018****Interest Inc.****\$297.00****Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

Debtor **CLI USA, Inc.**

Case number (if known) _____

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Ogletree Deakins 1 PPG Place #1900 Pittsburgh, PA 15222	8/11/2020; 9/18/2020; 10/05/2020; 10/21/2020	\$26,106.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. See Item #30		\$0.00	

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
-----------------------------	--------------------------	------	-------------------

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	-----------------------------------------	-----------------------	--------

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
---------------------------	----------------	------------------------------------	----------------

Debtor **CLI USA, Inc.**

Case number (if known)

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	Michael H. Holland, Michael W. Buckner, Michael Loiacono, and Michael O. McKwon, as Trustees of the United Mine Workers of America 1974 Pension Plan vs. Homer City Coal Processing Corporation, et al. 1:20-cv-00047-RC	Withdrawal Liability	USDC for the District of Columbia 333 Constitution Avenue, N.W. Washington, DC 20001	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None
Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**
☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	-------------------------------------------	-------------	-------

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**
☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (<i>Schedule A/B: Assets – Real and Personal Property</i>).</p>		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Debtor **CLI USA, Inc.**

Case number (if known) _____

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Campbell & Levine, LLC 310 Grant Street Suite 1700 Pittsburgh, PA 15219		October 21, 2020	See Note Below*

Email or website address _____

Who made the payment, if not debtor? _____

***Note**

Debtors have agreed to pay an aggregate sum of \$50,000 for filing fees and legal services to file Chapter 7 bankruptcy cases on behalf of eleven affiliated entities, all of which are named defendants in a case pending in the US District Court for the District of Columbia (SOFA, Item 7.1), in which case each affiliate is alleged to be a member of a "control group" under ERISA.

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1 UMWA VEBA 6108 Brownsville Road Extension Suite 201 Finleyville, PA 15332	Ordinary office equipment and furniture	October 21, 2020	\$15,150.00
Relationship to debtor			

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address _____

Dates of occupancy
From-To _____**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

Debtor **CLI USA, Inc.**

Case number (if known)

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☒ None

Financial Institution name and Address

Last 4 digits of account number

Type of account or instrument

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☒ None

Depository institution name and address

Names of anyone with access to it
Address

Description of the contents

Do you still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- ☒ None

Facility name and address

Names of anyone with access to it

Description of the contents

Do you still have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

- ☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

page 5

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Best Case Bankruptcy

Debtor **CLI USA, Inc.**

Case number (if known) _____

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. Dates business existed
-----------------------	-------------------------------------	----------------------------------------------------------------------------------------------------------------

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To Statements prepared internally by Debtor
26a.1. CLI USA, Inc. 6108 Brownsville Road Extension Suite 201 Finleyville, PA 15332	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

Debtor **CLI USA, Inc.**

Case number (if known)

Name and address**Date of service
From-To**

26b.1. **CLI USA, Inc.**
6108 Brownsville Road Extension
Suite 201
Finleyville, PA 15332

**Statements
prepared internally
by Debtor**

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

**If any books of account and records are
unavailable, explain why**

26c.1. **William Stein**
6108 Brownsville Road Extension
Suite 201
Finleyville, PA 15332

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the
inventory**

Date of inventory

**The dollar amount and basis (cost, market,
or other basis) of each inventory**

27.1 **Linda Hutchko**

**October 21,
2020**

\$15,150.00
Office equipment sold

**Name and address of the person who has possession of
inventory records**

Linda Hutchko
6108 Brownsville Road Extension
Suite 201
Finleyville, PA 15332

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
William C. Stein, Jr.	6108 Brownsville Road Extension Suite 201 Finleyville, PA 15332	President	66-2/3%
Name	Address	Position and nature of any interest	% of interest, if any
Linda Hutchko	6108 Brownsville Road Extension Suite 201 Finleyville, PA 15332	Secretary/Treasurer	0%
Name	Address	Position and nature of any interest	% of interest, if any
Robert Stein	6108 Brownsville Road Extension Suite 201 Finleyville, PA 15332	Vice President	0%

Debtor **CLI USA, Inc.**

Case number (if known) _____

Name	Address	Position and nature of any interest	% of interest, if any
Estate of Dale Stoffel	John H. Quinn, Executor c/o Kenneth Baker 70 East Beau Street Washington, PA 15301	Shareholder	33-1/3%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	William C. Stein, Jr. 6108 Brownsville Road Extension Suite 201 Finleyville, PA 15332	\$84,000.00 Payroll paid bi-weekly in normal course of business	Bi-weekly	Bi-weekly salary
	Relationship to debtor Employee			
30.2	Linda Hutchko 6108 Brownsville Road Extension Suite 201 Finleyville, PA 15332	\$32,500.00 Payroll paid bi-weekly in normal course of business	Bi-weekly	Bi-weekly salary
	Relationship to debtor Employee			
30.3	Robert Stein 6108 Brownsville Road Extension Suite 201 Finleyville, PA 15332	\$11,500.00 Payroll paid bi-weekly in normal course of business	Bi-weekly	Bi-weekly salary
	Relationship to debtor Employee			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	----------------------------------------------------------

Debtor **CLI USA, Inc.**

Case number (if known)

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 31, 2020**

Signature of individual signing on behalf of the debtor

William C. Stein
Printed name

Position or relationship to debtor **President**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court
Western District of Pennsylvania**In re **CLI USA, Inc.**

Debtor(s)

Case No.

Chapter **7****DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	4,210.00
Prior to the filing of this statement I have received	\$	4,210.00
Balance Due	\$	0.00

2. \$ **335.00** of the filing fee has been paid.
3. The source of the compensation paid to me was:
☒ Debtor ☐ Other (specify):
4. The source of compensation to be paid to me is:
☒ Debtor ☐ Other (specify):
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
 - [Other provisions as needed]
- Services included in the engagement of Campbell & Levine, LLC are set forth in an engagement letter executed by the Debtor(s).**
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:
Services not included in the engagement of Campbell & Levine, LLC are set forth in an engagement letter executed by the Debtor(s).

*** Debtor(s) has/have agreed to pay Campbell & Levine, LLC at the firm's normal hourly rate.**

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

November 11, 2020

Date

/s/ Kathryn L. Harrison**Kathryn L. Harrison 209601**

Signature of Attorney

Campbell & Levine, LLC**310 Grant Street, Suite 1700****Pittsburgh, PA 15219****412-261-0310 Fax: 412-261-5066**

Name of law firm

**United States Bankruptcy Court
Western District of Pennsylvania**

In re **CLI USA, Inc.**

Debtor(s)

Case No.

Chapter

7

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **November 11, 2020**

/s/ William C. Stein

William C. Stein/President

Signer/Title

**United States Bankruptcy Court
Western District of Pennsylvania**

In re **CLI USA, Inc.**

Debtor(s)

Case No.
Chapter

7

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **CLI USA, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

November 11, 2020

Date

/s/ Kathryn L. Harrison

Kathryn L. Harrison 209601

Signature of Attorney or Litigant

Counsel for **CLI USA, Inc.**

Campbell & Levine, LLC

310 Grant Street, Suite 1700

Pittsburgh, PA 15219

412-261-0310 Fax:412-261-5066